

DCS\MIG\NP\MIG-TP\273\2014-15

June 02, 2015

The Company Secretary,
Ashapura Intimates Fashion Limited
Unit No. 3-4, Ground Floor,
Pacific Plaza, Plot No. 570,
TPS IV, Off B.S. Road,
Mahim Division, Dadar (West),
Mumbai – 400 028.

Dear Madam,

Sub: Migration of Equity Shares of Ashapura Intimates Fashion Limited from BSE SME Platform to BSE Mainboard Platform

We acknowledge the receipt of documents submitted on May 29, 2015. We have pleasure in advising that effective from Wednesday, June 03, 2015, the Equity shares of the Company are migrated from the BSE SME Platform to BSE Mainboard of the Exchange. We enclose herewith a copy of the Notice No. 20150601-15 dated Monday, June 01, 2015 issued in this regard to the trading members of the Exchange for your information.


1. The company should make a note to quote the relevant code numbers allotted to its securities (as mentioned in the attached notice), while carrying out correspondence in future with the Exchange in respect of matters such as date(s) of closure of its register of members, record date, matters relating to dividend, bonus shares, rights issue, preferential offer, conversion of debentures into equity shares.
2. The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website and attached herewith.

If you require any further clarification, please feel free to contact Mr. Nitin Pujari, on Tel. No. 022-22728398.

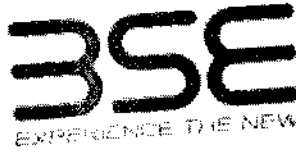
Yours faithfully,



Bhushan Mokashi
Dy. General Manager



Nitin Pujari
Manager



No: 20150601-15

NOTICE

Sub: Migration of Equity Shares of Ashapura Intimates Fashion Limited from BSE SME Platform to BSE Mainboard Platform

Trading Members of the Exchange are hereby informed that effective from **Wednesday, June 03, 2015**, the equity shares of Ashapura Intimates Fashion Limited which are already listed under BSE SME Platform will now be migrated & admitted to dealings on the Mainboard Platform in the list of B Group.

| Name of the company | Securities | Market Lot | Scrip Code |
|--|--|---|-------------------------------------|
| Ashapura Intimates Fashion Limited | 1,94,67,240 Equity shares of Rs.10/- each fully paid-up. Distinctive numbers: (1 to 1,94,67,240) | One Share | 535467 |
| Registered Office: Unit No. 3-4, Ground Floor, Pacific Plaza, Plot No. 570, TPS IV, Off B.S. Road, Mahim Division, Dadar (West), Mumbai - 400 028 Tel: +91 22 2433 1552/3 Fax: +91 22 2433 1552/3 Email: ipo@valentineloungeweargroup.com sonali@valentineloungeweargroup.com Website: www.valentineloungeweargroup.com | Abbreviated Name on BOLT Plus System AIFL | Scrip ID on BOLT Plus System AIFL | ISIN No. INE428001016 |

- Trading Members may note that as per the guidelines issued by SEBI dated 16th February, 2000, securities of the company will only be traded in Dematerialised form. Trades effected in this scrip will be in unit market lot (i.e. one share).
- The audited financial result of the Company for the Quarter ended March 31, 2015 is enclosed as Annexure I.
- A copy of the shareholding pattern as on May 29, 2015, submitted by the company is enclosed as Annexure II.
- The company's financial year ending is March 31.
- Subsequent to the migration, the Market Maker to the Company in the BSE SME Platform, **NNM Securities Private Limited** will cease to continue as Market Maker to the Company.

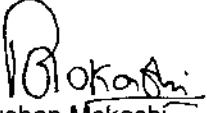
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6. The address of the Registrar and Transfer Agent of the Company is given below:

Link Intime India Private Limited
C-13, Pannalal Silk Mills Compound,
L.B.S. Marg, Bhandup (West),
Mumbai - 400 078
Tel: +91 22 2596 7878
Fax: +91 22 2596 0329
Email: aiff.ipo@linkintime.co.in
Website: www.linkintime.co.in

In case members require any clarifications on the subject matter of this Notice, they may please contact any of the following:

| | |
|--|---|
| A) At the company: Ms. Sonali K. Gaikwad, Company Secretary & Compliance Officer | Address: Unit No. 3-4, Ground Floor, Pacific Plaza, Plot No. 570, TPS IV, Off B.S. Road, Mahim Division, Dadar (West), Mumbai – 400 028 Tel: +91 22 2433 1552 / 53 Fax: +91 22 2433 1552 / 53 Email: sonali@valentineloungeweargroup.com ipo@valentineloungeweargroup.com Website: www.valentineloungeweargroup.com |
| B) At the Exchange: Mr. Nitin Pujari Manager- Listing Operations | Tel.No.91-022-22728398 |

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PS AP

Bhushan Mokashi
Dy. Gen. Manager- Listing Operations
Monday, June 01, 2015
Encls: a/a