

Date: 24th August, 2016

The General Manager
Department of Corporate Services
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400 001
Scrip Code:535467

The General Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra East
Mumbai - 400 051
Scrip Name: AIFL

Sub.: Update regarding proposed Scheme of Amalgamation of Momai Apparels Limited with Ashapura Intimates Fashion Limited

Dear Sir/Madam

In connection with the proposed Scheme of Amalgamation between Momai Apparels Limited (MAL) and Ashapura Intimates Fashion Limited (AIFL), the Company would like to inform that it has filed an application to the Hon'ble High Court of Bombay Judicature vide application no. CSD/660/2016 (stamp) for MAL and CSD/661/2016 (stamp) for AIFL, dated August 16, 2016, for holding Court Conveyed Meeting for the said purpose.

Request you to take the same on records.

Thanking you.

Yours faithfully,

For Ashapura Intimates Fashion Limited



Bhoomi Mewada

Company Secretary & Compliance Officer



Ashapura Intimates Fashion Ltd.

Reg Off: Unit No. 2/3/4, Pacific Plaza, Masjid Gali, Near Tilak Bhavan, Dadar (West), Mumbai: 28.

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