

**Date:** 29<sup>th</sup> September, 2017

The Manager  
Department of Corporate Services  
BSE Limited  
Phiroze Jeejeeboy Towers  
Dalal Street, Fort,  
Mumbai 400 001

The Assistant Vice President  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor  
Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051

**Ref: Scrip ID: AIFL**

**Scrip Code: 535467**

Dear Sir/ Madam,

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in connection with the Scheme of Amalgamation of Momai Apparels Limited with Ashapura Intimates Fashion Limited**

Pursuant to provisions of Regulation 30 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby inform you that the National Company Law Tribunal, Mumbai Bench (NCLT) vide its order dated 28<sup>th</sup> September, 2017, has approved the Scheme of Amalgamation of Momai Apparels Limited, subsidiary of Ashapura Intimates Fashion Limited ("Transferor Company") with Ashapura Intimates Fashion Limited ("Transferee Company").

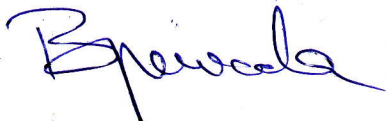
The Scheme with appointed date of 1<sup>st</sup> April, 2016 will be effective upon filling the Certified True Copy of the Order with the Registrar of Companies, Mumbai.

Kindly acknowledge the receipt of the same and update in your records.

Thank You,

Yours faithfully,

**For Ashapura Intimates Fashion Limited**



**Bhoomi Mewada**  
Company Secretary and Compliance Officer



**Ashapura Intimates Fashion Ltd.**

Reg. Off.: Shop No. 3-4, Ground Floor, Pacific Plaza, Plot No. 507, TPS IV, off B. S. Road, Mahim Division, Dadar (West), Mumbai-400028.  
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